Reset Form

110 - 1801 Hamilton Street
REGINA, SK S4P 4W3
Phone: 306-787-5442
Fax: 306-787-0244
Toll free: 1-877-275-7377
Email: pepp@plannera.ca

Application for Small Pension Payment

The Public Employees Pension Plan allows a lump-sum payment in lieu of a pension where a member's total account balance is less than $14,920.00, or if you are age 50 or over and your annual pension is less than $2,984.00. Call PEPP to see if you qualify. Only terminated or retired members can apply.

Complete this form if you wish to apply for a small pension payment, as defined in *The Public Employees Pension Plan Regulations*. This form is based on Saskatchewan legislation. Please contact PEPP if you are or were working outside Saskatchewan as your pension may be subject to the legislation of another province.

1 Tell Us About You (Please Print)

PEPP Member Number:

Last Name: First Name & Initial:

Mailing Address:

Province: Postal Code:

PEPP Account Balance: Date of Account Balance (dd/mm/yyyy): / /

2 Application for Pension Payment

Your payment will be processed once all documentation is received and your eligibility is verified by our office.

I hereby apply for a small pension payment to consist of my contributions made to the Public Employees Pension Plan, the contributions made by my employer, together with any investment earnings to the date of payment.

I acknowledge my **total** combined locked-in funds in PEPP (including my Variable Pension Benefit account, if applicable) does not exceed the limits of the small pension unlocking rule*.

Please choose one of the following options:

☐ Cash refund (less withholding tax) If you would like a direct deposit, please enclose a void cheque or a direct deposit form from your financial institution.

☐ Transfer to RRSP (Please attach a Canada Revenue Agency T2151 form completed by your financial institution.)

On receipt of such payment, I forever discharge and release the Government of Saskatchewan and the Public Employees Pension Plan from any further rights or claims in respect of my account balance in the Public Employees Pension Plan.

**If the amount in your account at date of payout or transfer exceeds $14,920.00, or if you are age 50 or older and your annual pension exceeds $2,984.00, you will no longer be eligible for small pension payment.*

January 2026

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3 Government-Issued ID Requirement

Plannera Pensions & Benefits must verify your identity before your payment claim can be processed.

Verification can occur in one of two ways:

- Your signature is already on file with Plannera; or
- You submit a copy of a government-issued ID that includes a **signature** with this application

Acceptable government-issued ID with a signature:

- Driver's license
- Passport
- (Secure) Certificate of Indian Status

Please submit a copy of the ID with your application if required. The copy does not need to be certified. The ID copied must be valid and cannot be expired.

If you are submitting this application through the secure document upload option in your online member account, you can also upload the copy of your ID in the same way.

4 Signature

Dated at_____ this_____ day of_____, 20 ____.

_____
Signature of Applicant
(electronic signatures accepted via forms submitted through the online member account)

_____
Telephone Number of Applicant

_____
Social Insurance Number
(required for tax reporting cash refunds)